

WEALTH WELLNESS SEMINAR

SCAN TO REGISTER



OR CALL 505-237-2225



FREE



APRILYN CHAVEZ GEISLER, LACP

Aprilyn Chavez Geissler, LACP graduated from the University of New Mexico with a degree in finance. She currently serves on the national board for her industry association, National Association of Insurance and Financial Advisors (NAIFA). She has worked in many aspects of the insurance and financial services industry including property & casualty, employee benefits, and financial services since 1995. She is a licensed financial advisor, insurance agent and First Executive Vice President for Gateway Insurance and Financial Services along with running her own practice. She is the recipient of 2019 National Diversity Champion Award. She was recognized by Investment News as 2020 Top Women to Watch in the country. Because of her story overcoming adversity, Insurance News termed Aprilyn "the Phoenix of Albuquerque". She enjoys spending time giving back and helping others overcome their challenges and plan their financial future. As a result of following her passion, she was named one of the top three insurance agents by the Albuquerque Journal. She has a 11-year-old daughter Kambria that Aprilyn hopes to inspire to be her best self.

SHANE WESTHOELTER, AEP, CLU, LUTCF, LTCP

Shane Westhoelter is the Founder/CEO of Gateway Financial Advisors, Inc., Gateway Insurance Group, Inc, and Gateway Insurance & Financial Services, LLC. Starting as an independent insurance agent in 1988, Shane went door to door and business to business to establish his client base. Today Gateway has over 200 offices nationally, has over \$4.5 Billion of Assets Under Management, and does over \$32 Million in gross Revenue. Gateway provides dignity when it matters most. They help clients take the "if" out of Life, by helping them plan for What "if" I Live, What "if" I Linger, What "if" I Leave, What will be my Legacy? Through offering financial services and all lines of fixed insurance, employee benefits, and Property/Commercial insurance, they help clients plan for the expected and protect against the unexpected. Shane is a frequent speaker, consults as a business performance coach, is a published author for Insurance Selling Magazine, Investment News, Insurance News, Estate Planning Council, Society of Financial Service Professionals and is own books, the most recent being "Quality Life Planning: Take the IF out of Life."



Welcome to the "Wealth Wellness Seminar" hosted by Sunwest Escrow and Gateway Insurance and Financial Services. This free seminar is designed to help you improve your financial literacy and achieve financial wellness.

The seminar will cover a variety of topics related to personal finance, including budgeting, saving, investing, debt management, and retirement planning. Our expert speakers will provide practical tips and strategies that you can apply to your own financial situation.

Whether you're just starting out on your financial journey or you're looking to take your wealth management to the next level, this seminar is for you. You'll leave with a better understanding of how to make smart financial decisions and how to create a roadmap for long-term financial success.

HOSTED BY:



**TUESDAY
APRIL 4, 2023
@ 5:30PM-
7:30PM**

**LIGHT SNACKS
PROVIDED**

REGISTER AT:

<https://qrco.de/bdkea2>

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